

Put Email Saving on Autopilot

From manual filing to intelligent automation!

A first look at New harmon.ie's email automation

Beta

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The Hidden Business Risk

Emails are where decisions happen and are recorded (legal advice, client discussion, project changes, etc.)

Knowledge trapped in personal inboxes becomes organizational risk

Incomplete
project history

Compliance
gaps

Weaker business
continuity

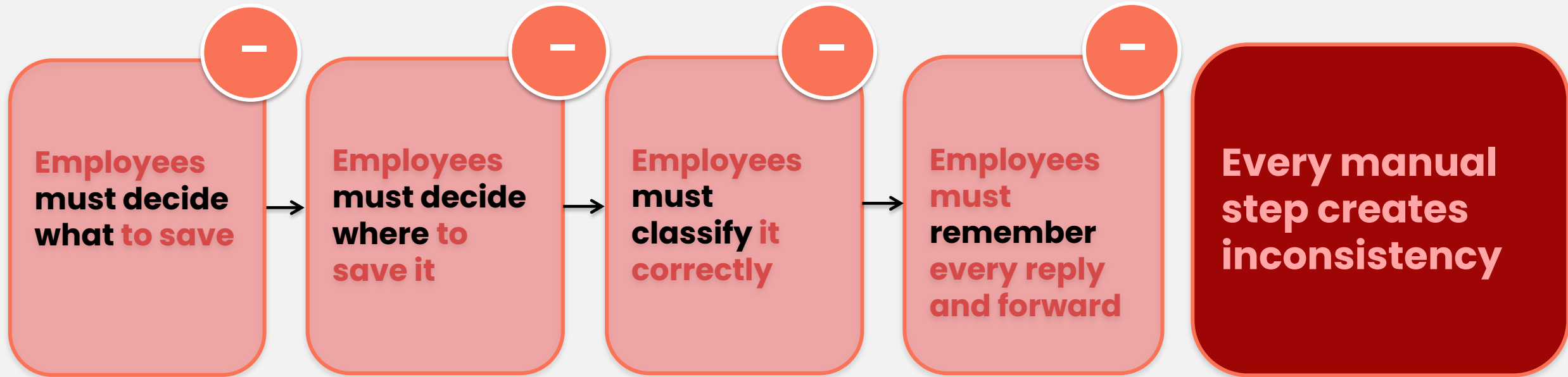
Financial
risk

Incomplete
CoPilot context



Poll question #1

Why Manual Email Saving Fails



The Goal Intelligent Automation

1

Reliable saving
runs on its own

2

Capture by
default, no
nagging

3

Right emails, right
place,
automatically

4

Create AI-ready
organizational
knowledge



Introducing New harmon.ie email automation – phase 1

Beta

Automatically
captures complete
conversations

Learns how you save,
suggests rules for key
senders

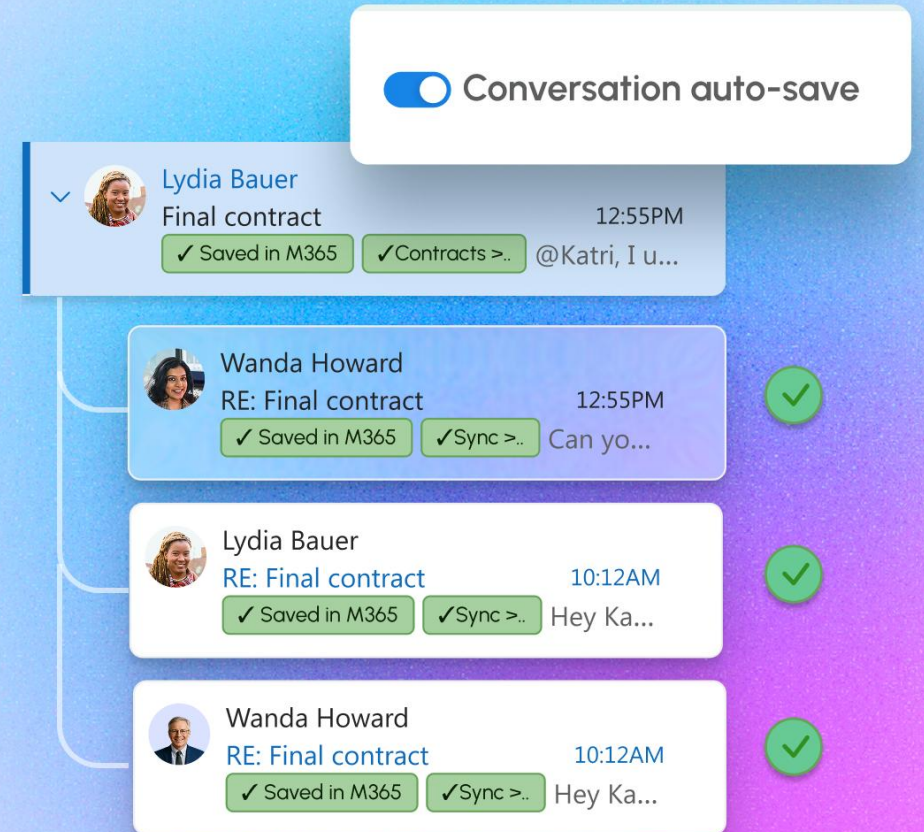
Shared categories
show what's saved, by
you or teammates

Automatic conversation saving

Save one email, and tell harmon.ie to save the entire conversation



No more manual filing or missing updates — the full thread is saved together in Microsoft 365.



Intelligent Email Auto-Save

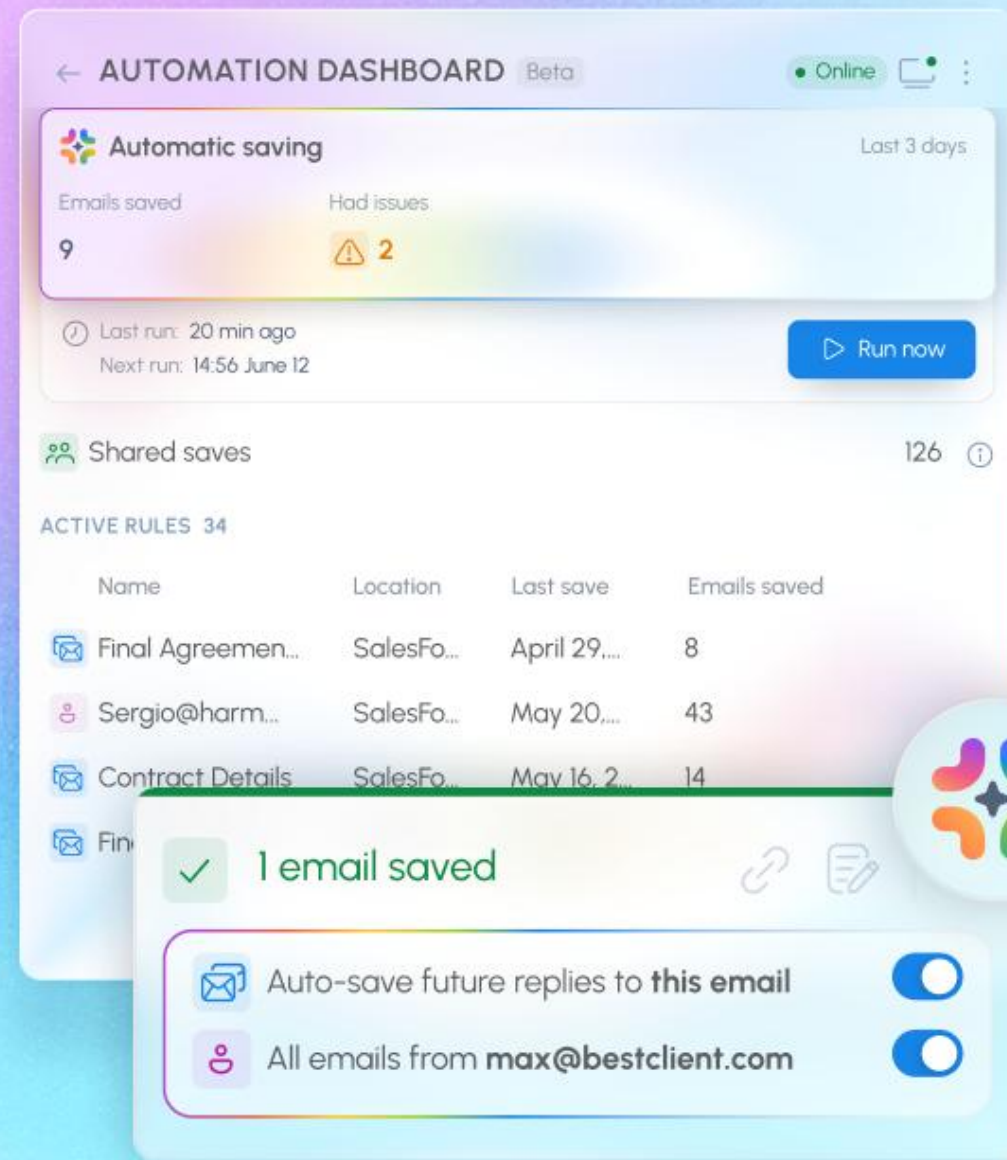
Learn user behavior and suggest saving emails to the right Microsoft 365 location.

Create rules based on:

- Sender **Phase 1**
- Domain **Phase 2**
- Email content and keywords **Phase 2**
- More rules to come...



"harmon.ie automatically saves important emails for me"



AUTOMATION DASHBOARD Beta Online

Automatic saving Last 3 days

Emails saved: 9 | Had issues: 2

Last run: 20 min ago | Next run: 14:56 June 12 Run now

Shared saves 126

ACTIVE RULES 34

Name	Location	Last save	Emails saved
Final Agreemen...	SalesFo...	April 29,...	8
Sergio@harm...	SalesFo...	May 20,...	43
Contract Details	SalesFo...	May 16, 2...	14
Fin...			

✓ 1 email saved

- Auto-save future replies to **this email**
- All emails from **max@bestclient.com**

Beta: Phase 1

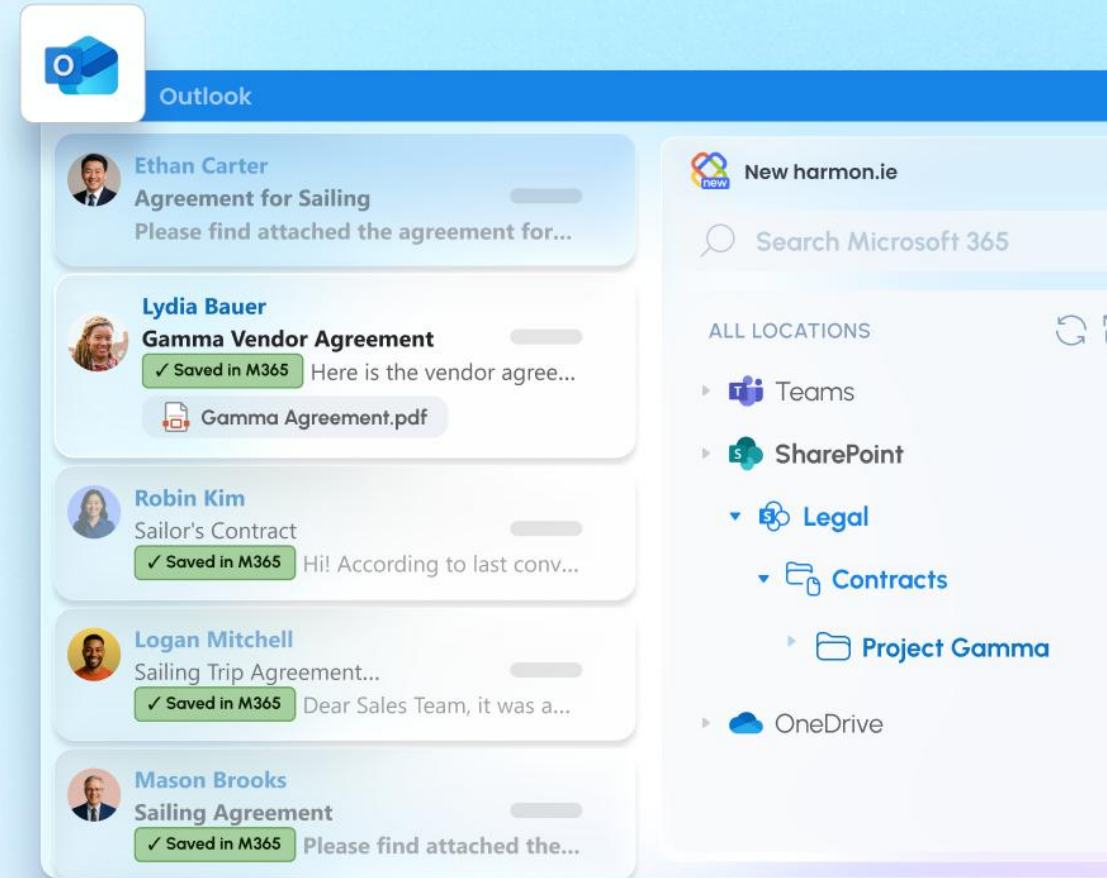
Shared saves

Save an email, and a "saved" category shows for every recipient in your organization

- * Reduces duplicate work
- * Easily visualize emails auto saved



No need to ask "Should I save this email?" or "Where was it saved?"





Poll question #2



New harmon.ie

Intro to automation

Beta

← AUTOMATION DASHBOARD Beta

Online

 Automatic saving

Last 3 days

Emails saved

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1 email saved

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harmon.ie automation roadmap 2026



Phase 2

- ❖ **New automation rules**
for example: subject line, email content, or category
- ❖ **Bulk upload from a folder**



Phase 3

- ❖ **Microsoft Copilot integration:**
Copilot recommends what to save and where
- ❖ **Improved Automation Dashboard:**
rule management, error resolution, and activity log





Join the automation beta



Join automation beta