



harmon.ie Webinar

Reimagining Email Management for the AI Era

Harnessing AI to simplify saving and collaborating in
Microsoft 365

AI starts with data

The problem

Critical knowledge trapped in silos

- Outlook inboxes and folders
- Email attachments never saved to SharePoint/Teams
- Private or unmanaged content repositories
- Local or legacy file shares

The Result

AI lacks the full picture

- Fragmented knowledge
- Privacy controls limit access to info in emails
- Incomplete AI answers
- Weak insight generation



Capturing business emails unlocks AI potential

Creates a
single source
of truth

Copilot can reference
email decisions alongside
files and chats.

Overcomes
inbox silos

Improves
Copilot
answers



More context = fewer 'I
can't find that' answers.

Strengthens
organizational
memory

Keep the full conversation
organized



AI requires governance-ready data

Enables advanced AI scenarios

Complete context enables smarter copilots

Stronger compliance & security

When emails are saved in Microsoft 365

Better auditability & retention

Every message and attachment has traceability

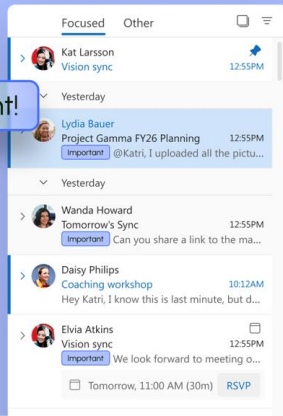


Saving emails to M365 – Future flow

What?

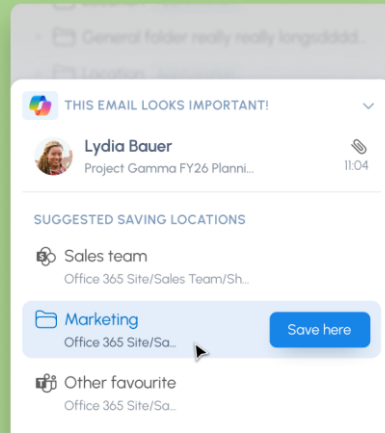
Identifying important emails

Important!



Where?

Suggesting save locations



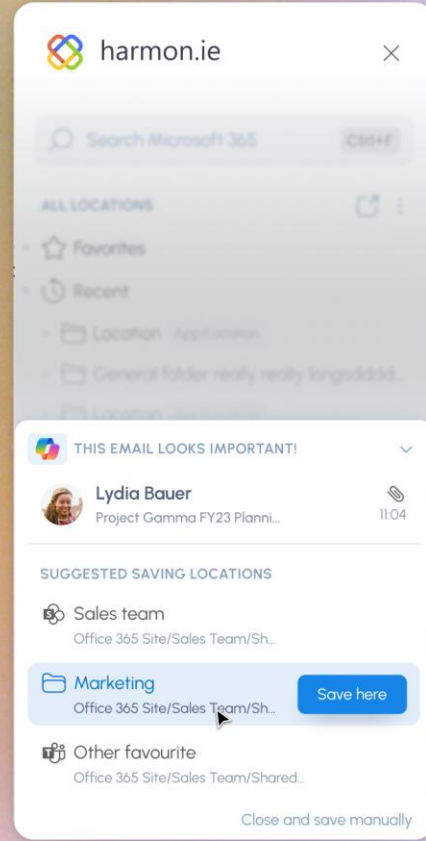
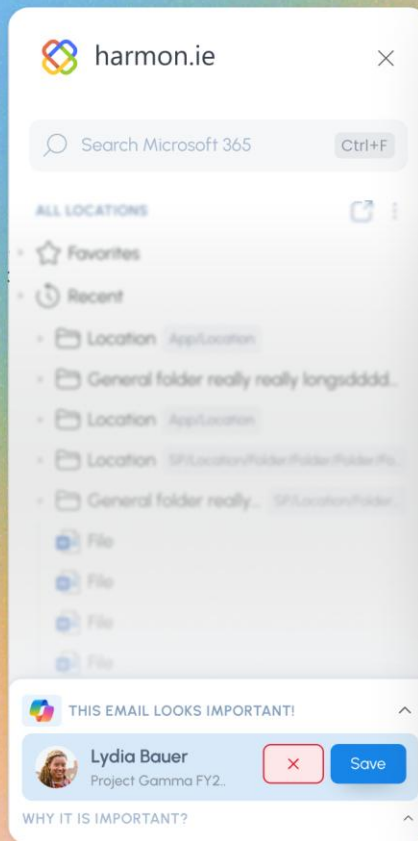


Smart Filing

harmon.ie integrates with Copilot to help users decide **which emails to save and where.**



Important emails are effortlessly saved to Microsoft 365, labeled and metadata tagged.

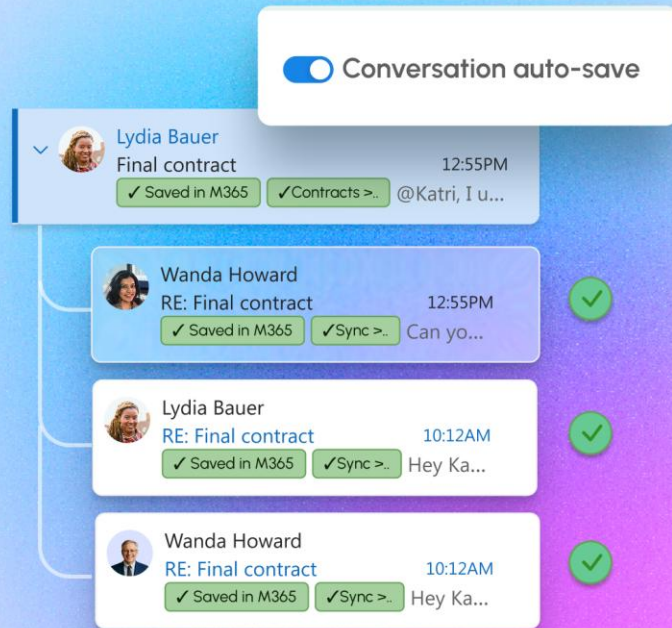


Automatic conversation saving

Keep the full conversation organized — automatically.



No more manual filing or missing updates — the full thread is saved together in Microsoft 365.

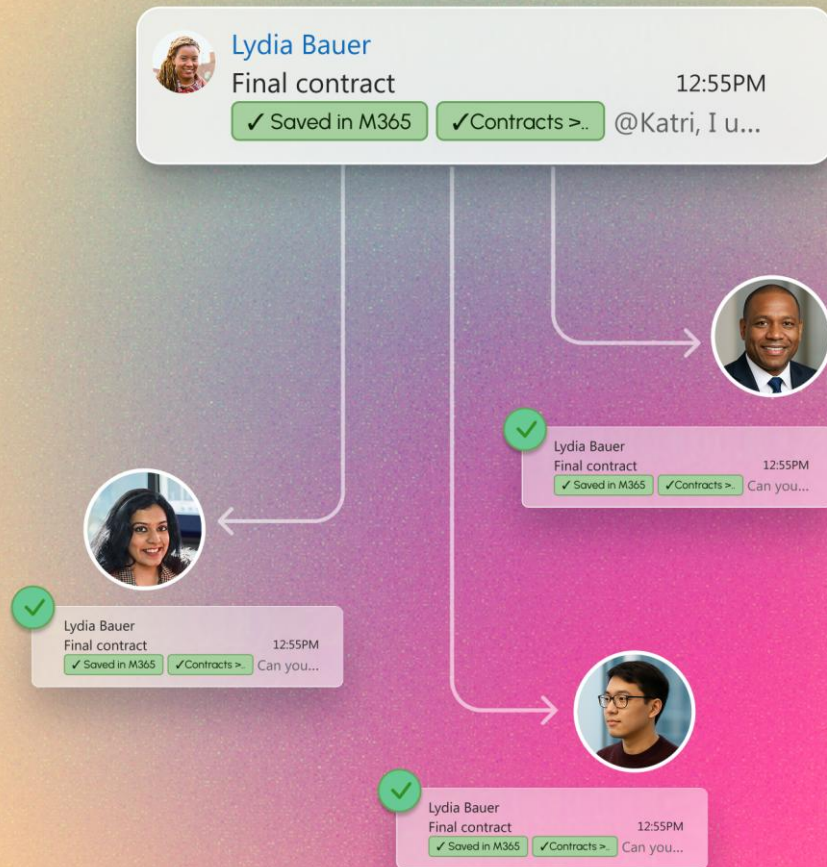


Email categories

Everyone knows what's saved, and where.



No need to ask "Did someone save this email?" or "Where is it?"

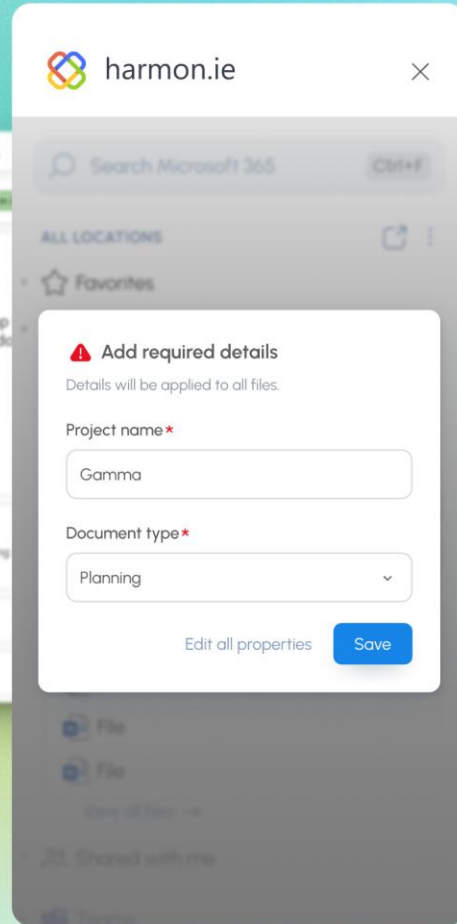
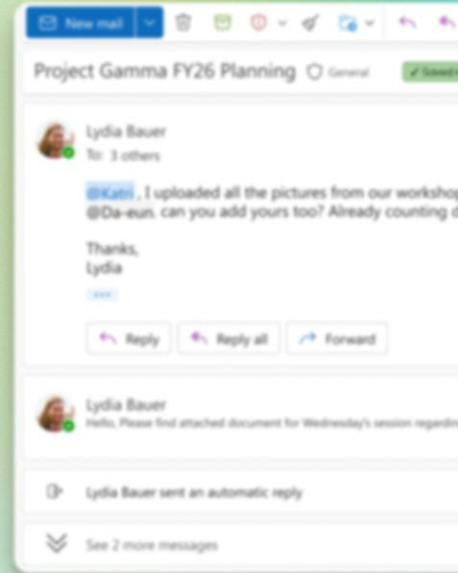


Metadata tagging

Key for findability, compliance, and AI accuracy.



Every email and document is properly tagged, making it easy to find later.

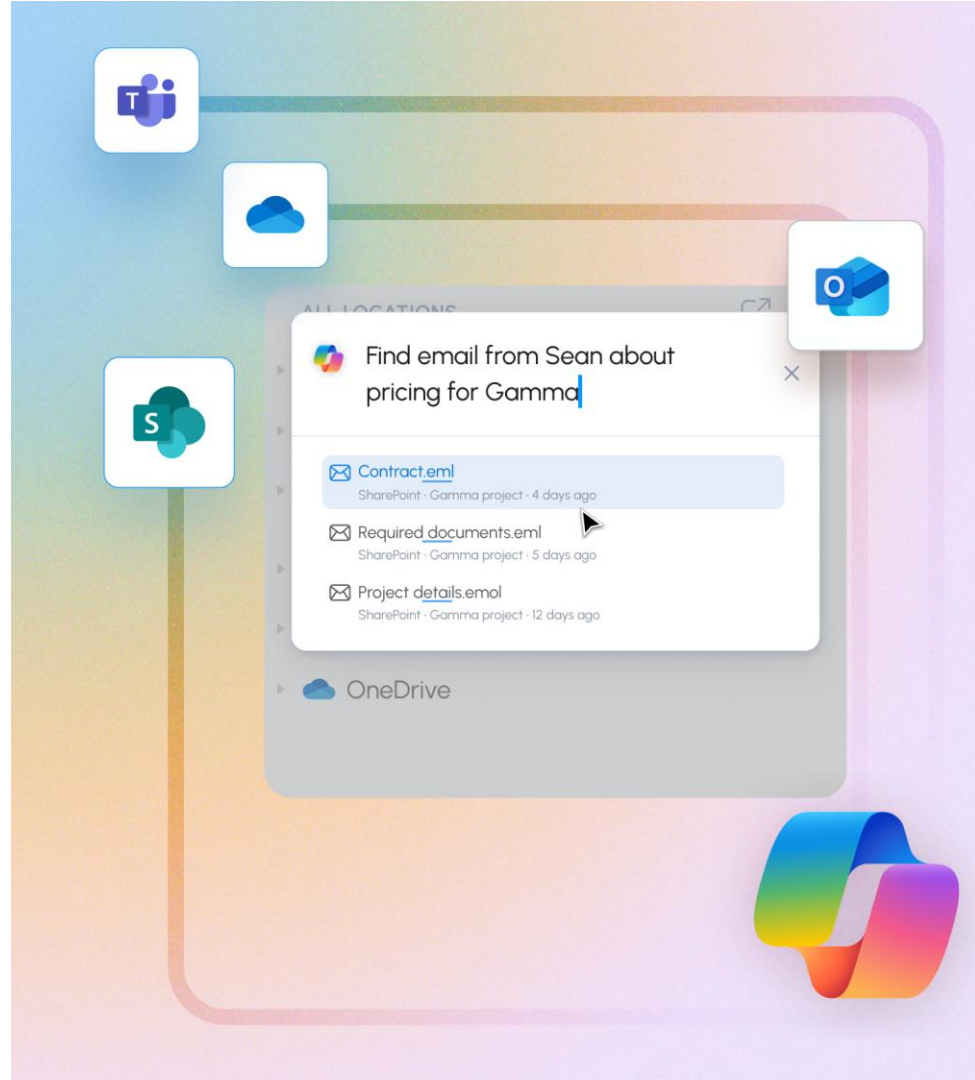


Search using Copilot

Ask natural questions, get precise results.



"Find email from Sean about pricing for Gamma"





harmon.ie Demo



harmon.ie roadmap 2026



Dec 2025 Version 1.5

- Drag and drop
- Email categories
 - Save indicator
 - Saved location



Q1 2026

- Group by
- Column filtering
- Search as you type
- Inline property editor
- Standalone app – M365 explorer New platform



Q2 2026

- Suggested emails to save
- Suggested save location
- Shared email labels
- Automatic conversation saving
- harmon.ie automation + Copilot automation



Why it matters

When email is stored in M365, AI finally has the full story

✦ **Save time**

✦ **AI-ready data**

✦ **Stay aligned**

✦ **Simplify compliance**



**Book time with a
harmon.ie expert**



Start your free trial